

Acquisition Process

Bureau of Indian Affairs



What is the Buy-Back Program?

- The Land Buy-Back Program for Tribal Nations is a collaborative effort involving the Department of the Interior, tribes, and individual landowners to reduce the number of fractional interests in tracts of trust or restricted Indian land. Fractionated tracts are defined as any tract with more than one landowner.
- The Buy-Back Program was created to implement the Indian land consolidation component of the Cobell Settlement, which provided a \$1.9 billion fund to purchase, for a 10 year period, fractional interests from willing sellers at fair market value. Purchased interests will remain in trust, and ownership will immediately be transferred to the tribe with jurisdiction over the land.
- Interior has identified more than 2.9 million fractional interests on approximately 150 reservations that are purchasable by the Buy-Back Program. Nearly 90% of these purchasable interests are located within 40 of the 150 reservations.
- Participation in the Buy-Back Program is strictly voluntary.



Why is Indian land consolidation important?

Reducing fractionation and restoring land ownership to tribes:

- Facilitates reservation economic development and beneficial land use
- Preserves the tribal land base
- Strengthens tribal sovereignty and self-determination



Bad River development project resulting from land consolidation programs



There are four phases of the Buy-Back Program at each reservation:

Land Land Land Outreach **Acquisition** Research **Valuation**

Land Acquisition is the process of purchasing interests in fractionated tracts valued in phase 3 from willing sellers.



What are the steps in the Acquisition phase?

- Land values are obtained from the Office of the Special Trustee for American Indians (OST)— Office of Appraisal Services (OAS), and loaded into the new Buy-Back Program module of the Trust Asset Accounting Management System (TAAMS).
- Criteria (including tribal acquisition priorities) are applied to generate purchase offer packages in TAAMS, which are printed and mailed to landowners.



Outreach to landowners is conducted in collaboration with tribes before and after purchase offer packages are mailed.

- Willing sellers complete and return the purchase offer documents, which are scanned into TAAMS for processing.
- Purchases are approved electronically by BIA, at which time payment is posted to the landowner's Individual Indian Money (IIM) account, and title automatically transfers to the tribe.
- An acknowledgement of approval and payment is sent to the landowner.

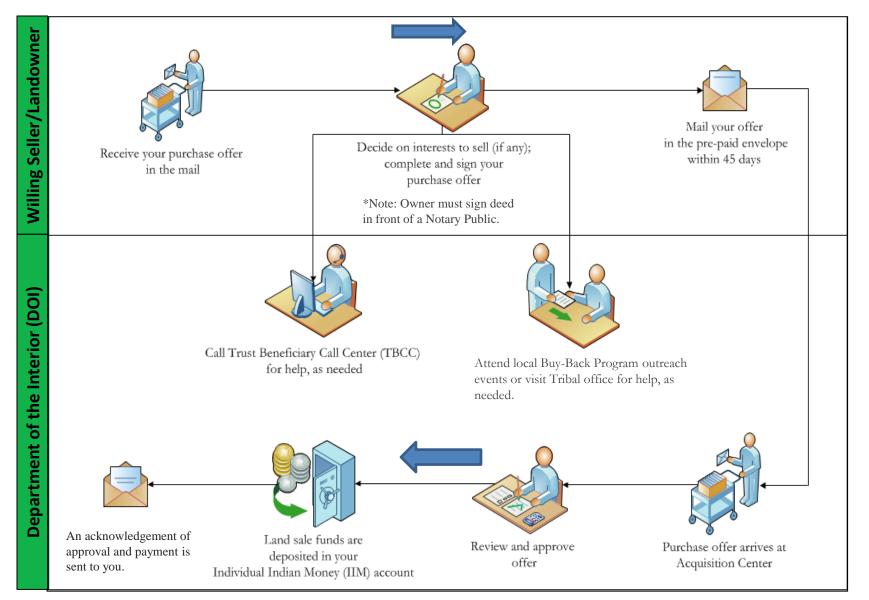
What are the features and benefits of the new TAAMS Buy-Back Program module?



- Provides a "one-step" offer process, utilizing current ownership information in TAAMS
- Allows for mass generation of offer packages
- Standardizes process and eliminates manual activities
- Includes an approval function with automated payment transfer to IIM accounts and title transfer to the tribe
- Maintains all documents in TAAMS electronically, reducing records management costs to include staff time, storage and supplies
- Has the capability to generate data for use by tribes in identifying tribal acquisition priorities and to track tribal priority tracts
- Has the capability to generate tract maps showing the location of fractional interests

What is the purchase offer process?





What are important points to note about purchase offers?



- Landowners have a <u>set amount of time</u> to decide whether to sell some or all of their fractional interests.
- Completion of the deed requires notarization. Notaries will be available at outreach events.
- Offers include a \$75 base payment (in addition to the value of the land) to compensate owners for their time and effort.
- Landowners with questions about the Purchase Offer Package may contact the Trust Beneficiary Call Center (TBCC) at **1-888-678-6836** from 7:00 AM to 6:00 PM (Mountain Time) Monday through Friday, and 8:00 AM to Noon (Mountain Time) on Saturday.

What is included in the purchase offer package?



- Cover Letter and Instructions
- One-Page Deed
- Exhibit A: Purchasable Interests Inventory (PII)
- Tract Map(s)

Sample One-Page Deed



Land Buy Back Program for

LINITED STATES

| and Buy Back Program for ibal Nations | DEPARTMENT | O STATES OF THE INTERIOR NDIAN AFFAIRS | | (Insert Offer #) (Insert deed #) |
|--|---|---|--|--|
| | DEED TO RESTRIC | CTED INDIAN LAND | _ | |
| HIS DEED, entered into thi | s | day of | Two thousa | nd, by and |
| etween Grantor, (Insert Gr | rantor Name) Identifica | ition No.: (Insert Identifi | ication No.), DOB: (In | sert DOB), |
| esiding at (Insert Grantor A | ddress), referred to he | rein as "Grantor", and t | he United States of A | merica. |
| he Grantor, in consideration inited States of America in In real estate situated on the ave and to hold said describlistics in the conveyance is made pute. | Trust for the Grantee (e (Insert Land Area Coo ibed interests unto the | (Insert Tribe Name) show de and Land Area Name United States of Ameri | wn on attached Exhib) shown on the attack ca in Trust for the Gra | oit A the interests hed Exhibit A, to |
| mendments of 2000, Publi ct of 2004, Public Law 108 | • | | | n |
| rantor and his or her heirs nd defend the title of the t f all persons, claiming or to | United States of Americ | ca in Trust for the Grant | | |
| | | (Insert Grantor N | ame) | (SEAL) |
| | | | | (SEAL) |
| cknowledgements must be | e in accordance with th | e forms prescribed by t | he State in which the | land is situated. |
| E IT REMEMBERED, That o | n this | day of | A.D. | , |
| efore the undersigned, a <u>N</u> | Notary Public in and for | the County and State a | foresaid, personally a | ppeared |
| o me personally known to erson_duly acknowledge(he same as his or her free a N TESTIMONY WHEREOF, I ereinabove written. | s) the execution of the and voluntary act. | same and such person | duly acknowledge(s) | that execution o |
| Seal) | | | | Notary Public |
| | | | | |

My Commission Expires:

Sample Purchasable Interest Inventory (PII)



United States Department of Interior Bureau of Indian Affairs Exhibit A - Purchasable Interests Inventory (PII)

Date MM/DD/YYYY

Page # of #

Offer/Deed ID #: ######

Matching

Tract

Grantor ID: Grantor Name: ###########

XXXXXXXXX

XXXXXXXXXXXXXXXX Reservation/Land Area Name:

Base Payment: In addition to the owner interest value price offered for any, all or some of the tracts listed in this report and chosen by you to sell, you will receive \$ 75.00 for completing the purchase offer package and deed.

Total

Example: Please use black or blue ink and fill in the circle(s) completely on the individual tracts you wish to sell, or you may select the "Sell all Tracts Listed Below"

| | Item | | BIA | Tract | Tract | Owner | Interest | Appraisal | Scholarship | |
|------------|----------|-----------------|---------------|-----------------|------------------|--------------|----------|----------------|---------------------------|-----------|
| Sell | No. | Tract ID | Tract Name | Resource | Acreage | Interest (%) | Value | Date | Contribution ¹ | (Barcode) |
| \Diamond | Sell All | Tracts Listed B | selow - | Total of All Ow | vner Interests V | /alue: | \$496.95 | Total Scholars | hip: \$30.00 | шшш |
| \bigcirc | 1 | 999 345 | Walking Crane | Surface | 80.00 | .289% | \$389.20 | xx/xx/xxxx | \$10.00 | шшш |
| \circ | 2 | 999 650-B | Two Rivers | Both | 40.00 | .024% | \$74.50 | XX/XX/XXXX | \$10.00 | шшш |
| \bigcirc | 3 | 999 780 | Spotted Horse | Both | 160.00 | .003% | \$33.25 | XX/XX/XXXX | \$10.00 | ШШШ |

Offer/Deed ID # #######

¹ The Claims Resolution Act of 2010 authorized matching contributions up to \$60 million, made to the Indian Education Scholarship Fund for each ownership interest purchased. A zero dollar amount in this column indicates that the Fund has reached \$60 million and no further matching contributions are being made.



How will Acquisition activities be staffed?

- BIA has created an Acquisition Center Headquarters in the Rocky Mountain Region (Billings) with satellite offices in the Great Plains Region (Aberdeen) and Midwest Region (Minneapolis).
- Additional satellite offices, e.g. in the Southwest Region (Albuquerque), to be established if and when necessary.
- Organizational design allows for flexibility and efficiency.
- Additional staff to be hired on an "as-needed" basis.

How will tribes participate in the Acquisition phase?



The success of the Buy-Back Program depends on tribal support and involvement, and DOI strongly encourages tribes to participate in outreach prior to and during the Acquisition phase. DOI anticipates that tribes will:

- Identify their acquisition priorities (e.g., elderly landowners, tracts in a particular area of the reservation, etc.)
- Assist in outreach to individual Indian landowners
- Enter into cooperative agreements with the Buy-Back Program



Where can I get more information?

- The Buy-Back Program has developed a website with resources for both landowners and tribes. Visit www.doi.gov/buybackprogram
- Resources include purchase offer documents and extensive FAQs.



Contacts



Acquisitions:

Ms. Jodi Camrud, Director of Acquisitions, jodi.camrud@bia.gov

(406) 247-7961 EXT 7913

Ms. Lorna Babby, Deputy Director of Acquisitions, lorna.babby@bia.gov

(406) 247-7961 EXT 5117